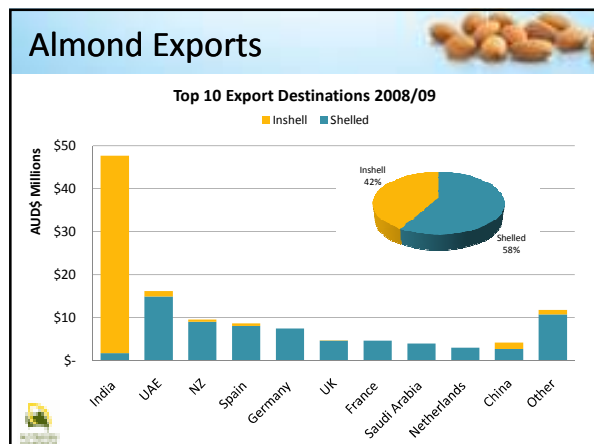


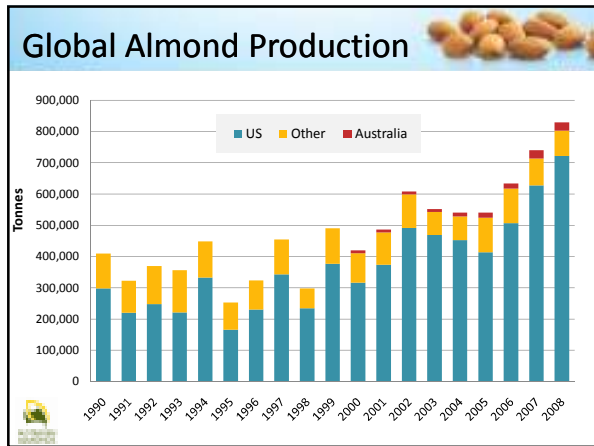
At A Glance

- Australian almond industry value AUD \$250 million (2008/09)
- Related exports of \$120 million
- **63% export : 37% domestic**
- Australian almonds currently exported to more than **40 countries**
- Anticipated industry value to double: **\$500 million** by 2015
- Exports anticipated to represent more than **70% of sales by 2015**, with estimated value **\$350 million**



Australia in Perspective

- Australia currently produces **3% world** almonds
- Australia **3rd largest** producer
- Behind major producer USA (California) and Spain
- Australia set to become **2nd largest** producer by 2012





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