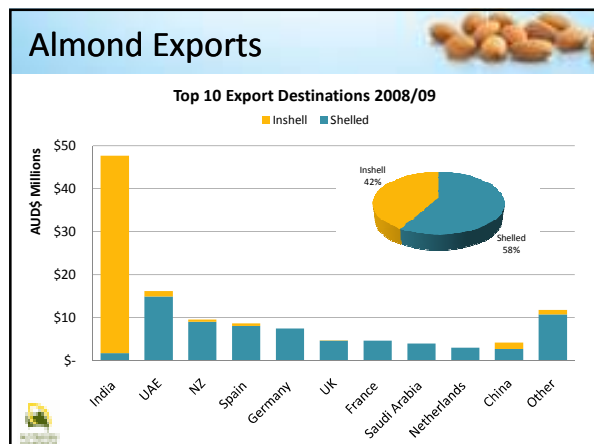


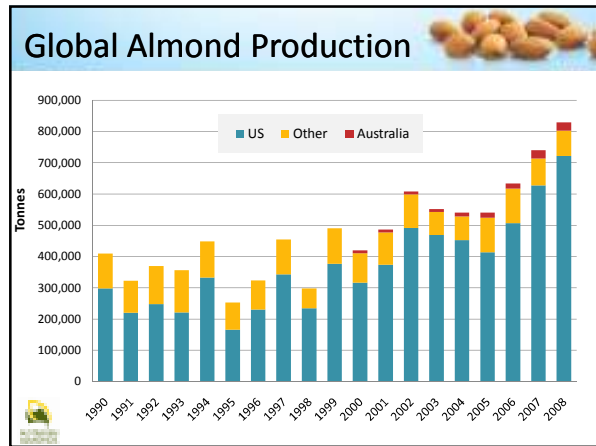
At A Glance

- Australian almond industry value AUD \$250 million (2008/09)
- Related exports of \$120 million
- 63% export : 37% domestic
- Australian almonds currently exported to more than 40 countries
- Anticipated industry value to double: \$500 million by 2015
- Exports anticipated to represent more than 70% of sales by 2015, with estimated value \$350 million



Australia in Perspective

- Australia currently produces 3% world almonds
- Australia 3rd largest producer
- Behind major producer USA (California) and Spain
- Australia set to become 2nd largest producer by 2012





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